

*TRENCHLESS
TECHNOLOGY
A GLOBAL
PROSPECTIVE*

IAN RAMSAY, UKSTT AND
ISTT BOARD MEMBER



TRENCHLESS GLOBALLY

- SINCE THE 1970'S TRENCHLESS TECHNOLOGY HAS GROWN INTO A MULTI BILLION MARKET GLOBALLY
- COUNTRIES AROUND THE WORLD HAVE RECOGNISED THE NEED AS ISSUES WITH LOCAL ASSETS AND NETWORKS INCREASE.
- INNOVATION AND A BETTER UNDERSTANDING OF THE PROBLEMS AND CAUSES HAS ENABLED TECHNOLOGIES TO DEVELOP
- TESTING AND PRODUCT STANDARDS MAINTAIN A SUSTAINABLE AND A LONGTERM SOLUTION

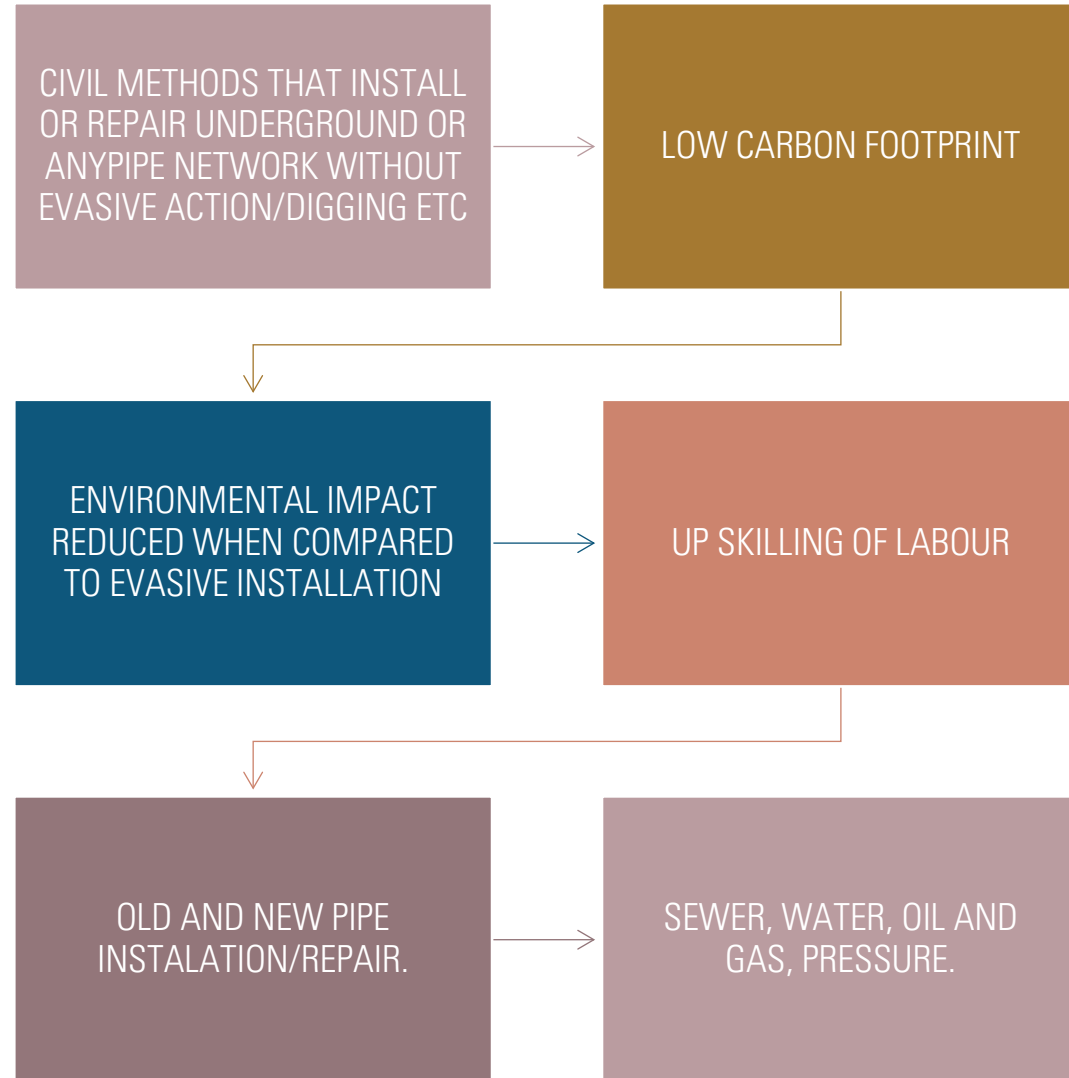


WORK AS A TEAM

- ENGINEERS
- PLANNERS
- ECONOMISTS
- ENVIRONMENTALISTS
- CONTRACTORS
- MUNICIPALITIES
- SERVICE PROVIDERS



TRENCHLESS TECHNOLOGY





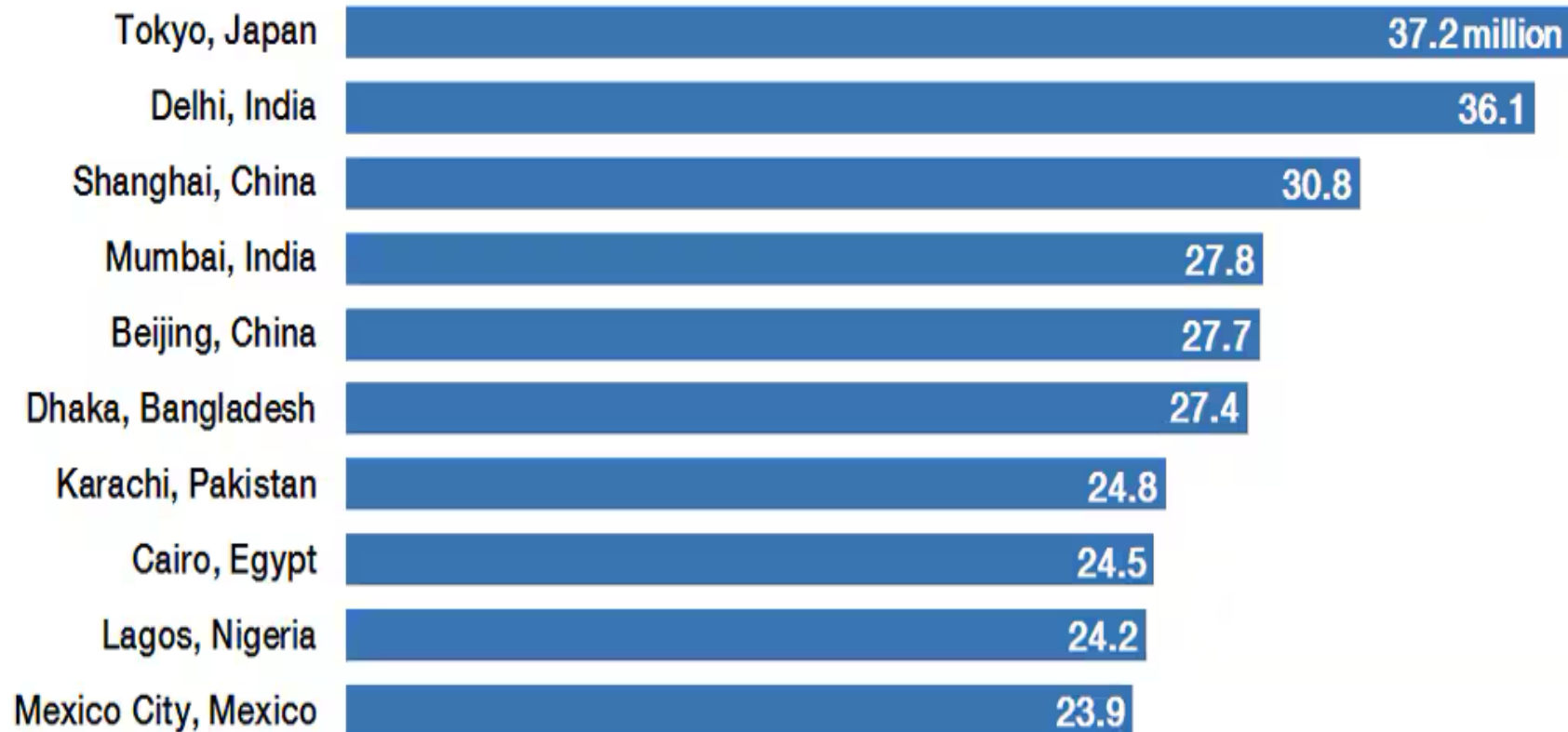
INTERNATIONAL SOCIETY FOR TRENCHLESS (ISTT)

- Established in 1986
- 28 affiliated societies
- Advancing the science and practice of trenchless technology , the study, training and research.
- www.istt.com
- Published Papers (hundreds on web site)
- Webinars and conferences



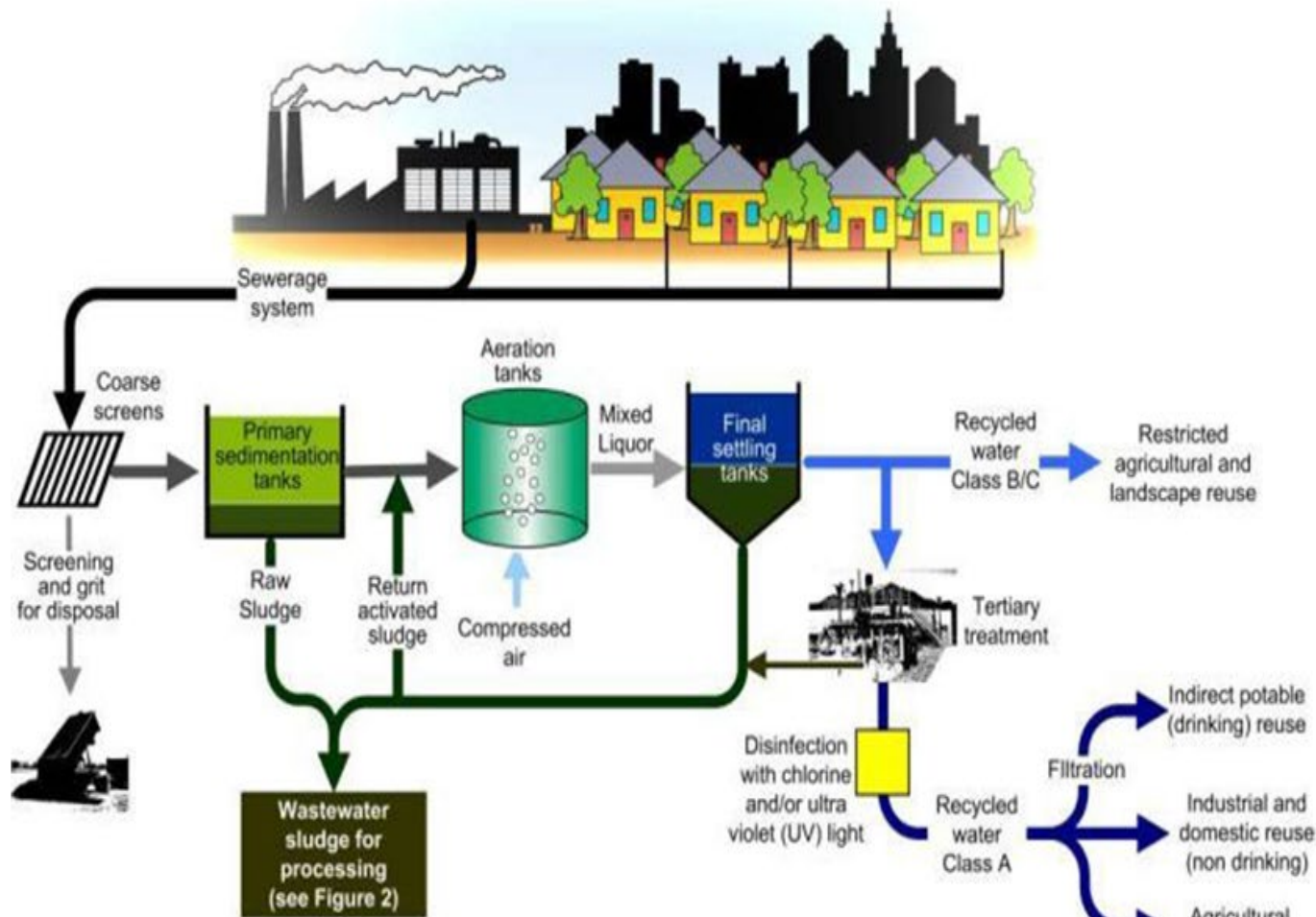
These will be the world's biggest cities in 2030

Forecast population, in millions, according to the UN World Urbanization Prospects, 2014 revision



*THE
WORLDS
MEGA
CITIES*

Source: UN World Urbanization Prospects, 2014 revision



STANDARD SEWER SYSTEM

WHEN THINGS GO WRONG



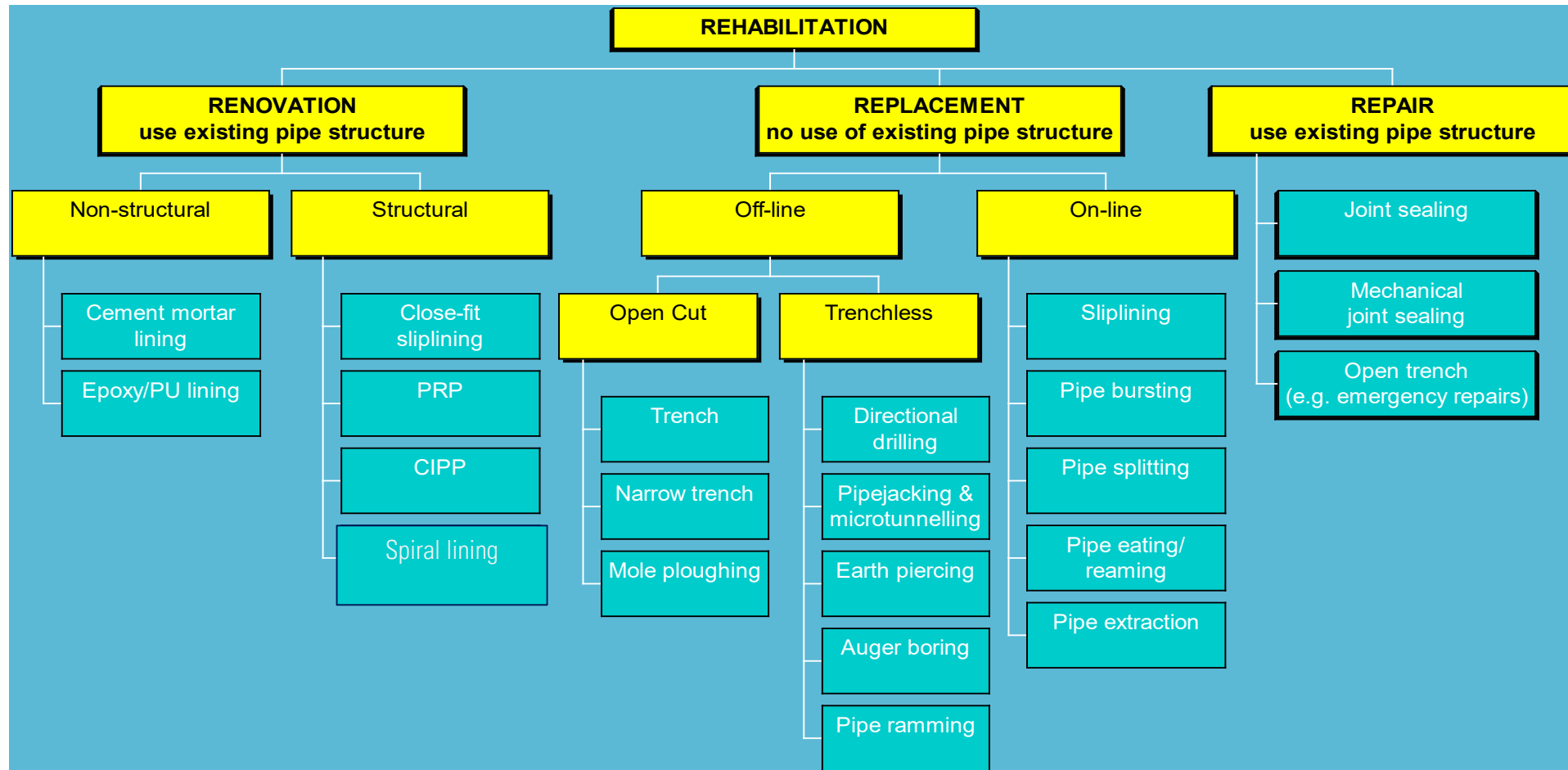
- Sink Holes
- Loss of water services
- Traffic Chaos
- Infrastructure Loss
- Water Loss
- Increased costs
- Environmental impact
- Population Health impact

POLLUTION

*RIVERS
LAND
SEA*

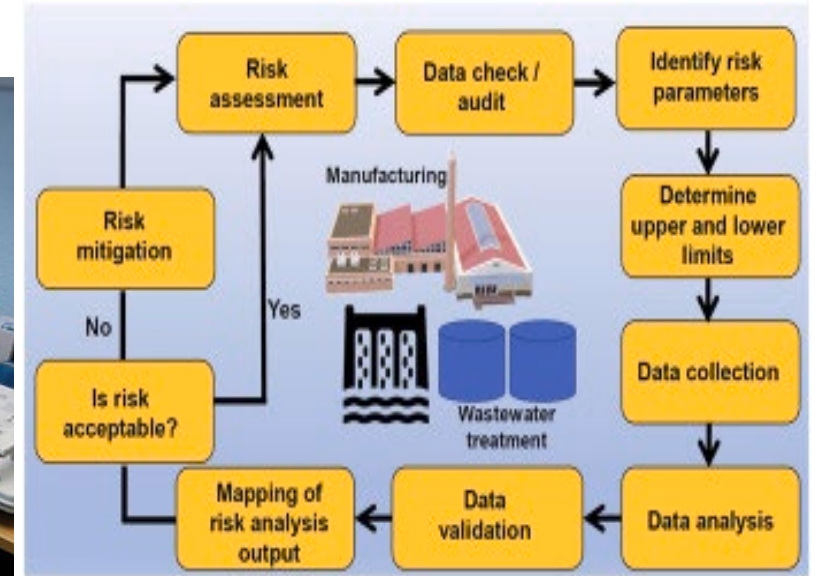
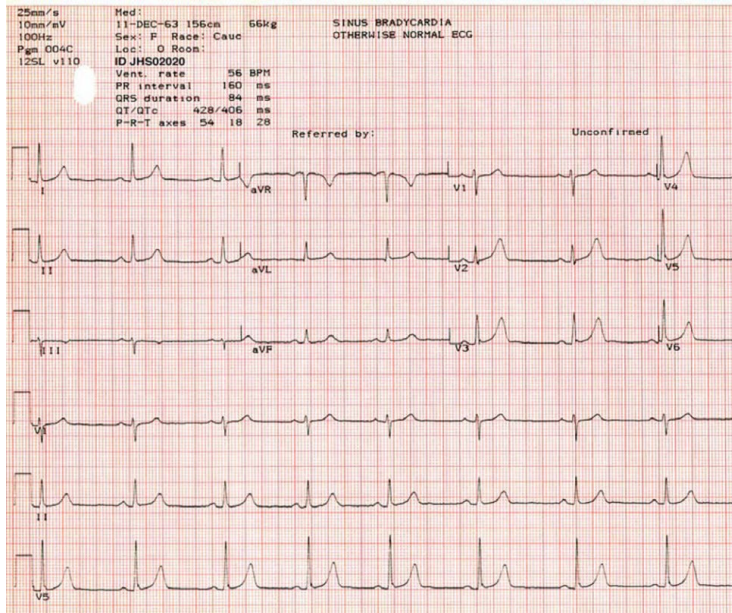


WHAT IS TRENCHLESS





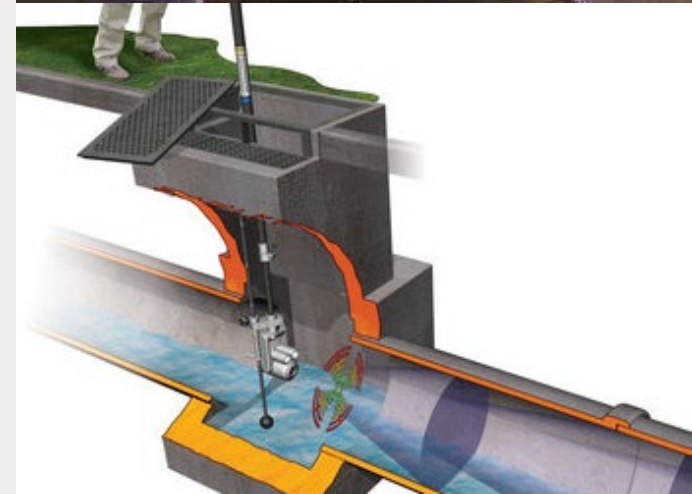
TRENCHLESS TECHNOLOGY



INSPECTION, CONDITION ASSESSMENT

VISUAL OPTIONS WITH CAMERAS

- ADDITIONAL SURVEY METHODS
-
- LIDAR
- LASER SURVEY
- EMC DIAGNOSTICS
- AIR AND PRESSURE TESTING
- AI OPTIONS



International Aramoon Corp.
IAC

No Dig Test & Repair for Water & Sewer Network

CCTV survey dated:

21/12/02

Operator:

Radie S. Fabian

Report nr.:

34/Dhahran/600

City:

Al Khobar

Sector:

Sewer Line Pressure Section

Street:

W3S Al Jazzer St

Line ID.:

03/P-LineR00

Plan nr.:

KS-1012

from manhole:

AVC 5

Line nr.:

to manhole:

STA 3414

Line type:

Foul

Weather:

Dry

Survey direction:

Survey downstream

Water protection zone:

Water protection zone 1

Nom. diameter:

600

Material:

Glass fiber reinforced plastic

Line length:

0.00

Pipe length:

12.00

Video tape nr.:

Inspection

Reason of survey:

Assessment of complete remedial or renovation works

Position in traffic:

Main road - suburban/rural (all other roads with h

Comments:

M 1:3600

Depth

Shortcut

Anomallie description

Pos.

Video

Photo

2.50

LS

Line start

000021

13.70

II

Joint inspection

000215

97.10

II

Joint inspection

000520

191.90

II

Joint inspection

001718

242.30

MP-3

Damaged Pipe (Hole) 5:00

002143

1

242.30

MP--

Pipe Damaged (Hole) 7:00 o clock

002159

2

288.50

MP--

Pipe damaged Circumferencial, 3:00 to 9:00 o clock position

002506

3

269.60

PO-

Protruding Cable from 3:00 to 9:00 O Clock

003101

270.20

PO-

Protruding Cable, pipe wall, 4:00 to 8:00 o clock

003236

4

270.40

SA

Survey abandoned

003033

270.60

PO-

Protruding Cable

002747

5

270.60

PO-

Protruding Cable Number 2 4:00 to 9:00 o clock

002843

6

270.60

PO-

Protruding Cable Number 2 at 3:00 at 9:00 o clock

002850

KDE32 - Report Page : 2



International Aramoon Corp.
IAC

No Dig Test & Repair for Water & Sewer Network

Defect photo

Number : 3, 4

Line-nr.:

03/P Line/600

Report nr.:

34/Dhahran/600

Start manhole:

AVC 5

End manhole:

STA 3414

Photo:

3

Position:

268.50

State:

MP--

Description:

Pipe damaged Circumferencial, 3:00 to 9:00 o clock position

Photo:

4

Position:

270.20

State:

PO--

Description:

Protruding Cable, pipe wall, 4:00 to 8:00 o clock

KDE32 - Report Page : 4

CCTV SURVEYS





CURED IN PLACE PIPE (CIPP)

Most materials used on sewer networks are **manufactured in a factory under full QA & testing regimes** and are installed on site. (FFRP is a good example).

Sewer lining using cured in place is a manufacturing process that is **carried out on site** by a Contractor in a similar way to structural concrete. The liner and resin, being inserted into the the pipe and then cured (hardened).

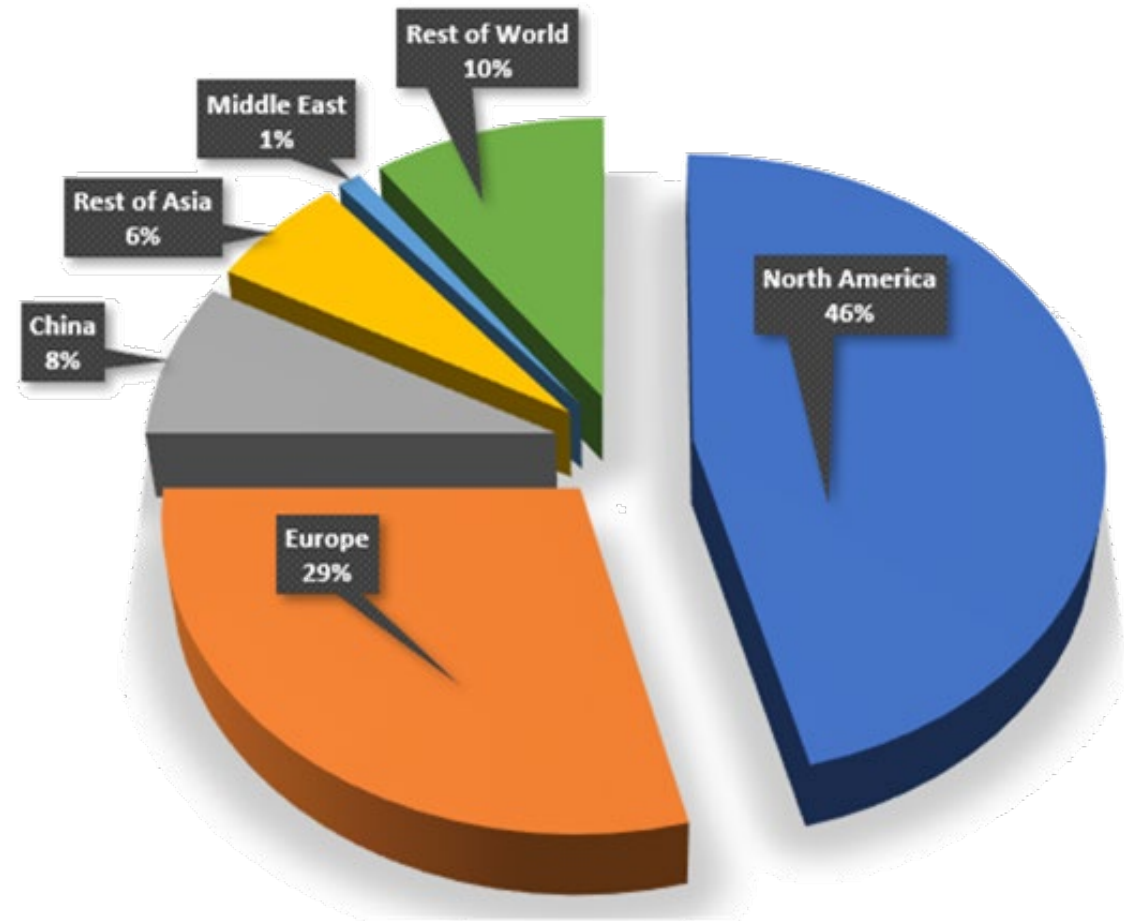
The need for correct testing regimes are key to ensure the final product meets the specification.

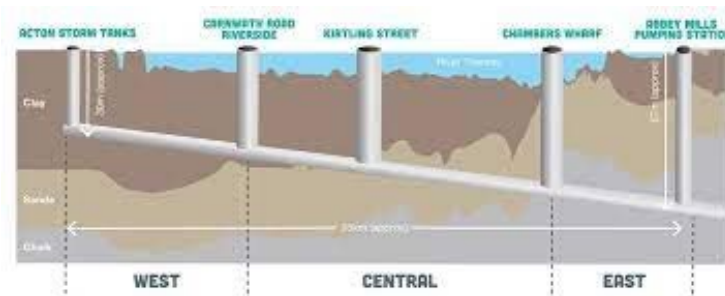
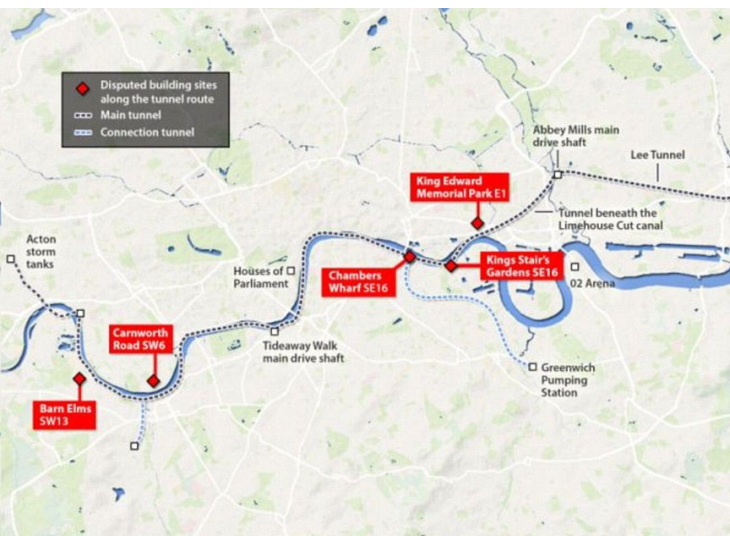


- A snapshot of markets share ...

CIPP Installation Gravity Sewers - 2021 (+/- 5%)

- Total 17,000 km
- Estimated installed value around \$3-3.5 billion





*NEW THINKING USING TRENCHLESS
THAMES TIDEWAY*

CONCLUSIONS, WHY TRENCHLESS

- Ageing Infrastructure
- Global growth in population and demand on services
- Impact of climate change on networks
- Technologies and testing regimes exist to improve networks and assets and offer sustainable solutions
- Education, better understanding, working together for the best use of resources

