

TRENCHLESS TECHNOLOGY A GLOBAL PROSPECTIVE

IAN RAMSAY, UKSTT AND
ISTT BOARD MEMBER



TRENCHLESS GLOBALLY

- SINCE THE 1970'S TRENCHLESS TECHNOLOGY HAS GROWN INTO A MULTI BILLION MARKET GLOBALLY
- COUNTRIES AROUND THE WORLD HAVE RECOGNISED THE NEED AS ISSUES WITH LOCAL ASSETS AND NETWORKS INCREASE.
- INNOVATION AND A BETTER UNDERSTANDING OF THE PROBLEMS AND CAUSES HAS ENABLED TECHNOLOGIES TO DEVELOP
- TESTING AND PRODUCT STANDARDS MAINTAIN A SUSTAINABLE AND A LONGTERM SOLUTION



WORK AS A TEAM

- ENGINEERS
- PLANNERS
- ECONOMISTS
- ENVIRONMENTALISTS
- CONTRACTORS
- MUNICIPALITIES
- SERVICE PROVIDERS



TRENCHLESS TECHNOLOGY

CIVIL METHODS THAT INSTALL
OR REPAIR UNDERGROUND OR
ANPIPE NETWORK WITHOUT
EVASIVE ACTION/DIGGING ETC

LOW CARBON FOOTPRINT

ENVIRONMENTAL IMPACT
REDUCED WHEN COMPARED
TO EVASIVE INSTALLATION

UP SKILLING OF LABOUR

OLD AND NEW PIPE
INSTALATION/REPAIR.

SEWER, WATER, OIL AND
GAS, PRESSURE.

INTERNATIONAL SOCIETY FOR TRENCHLESS (ISTT)



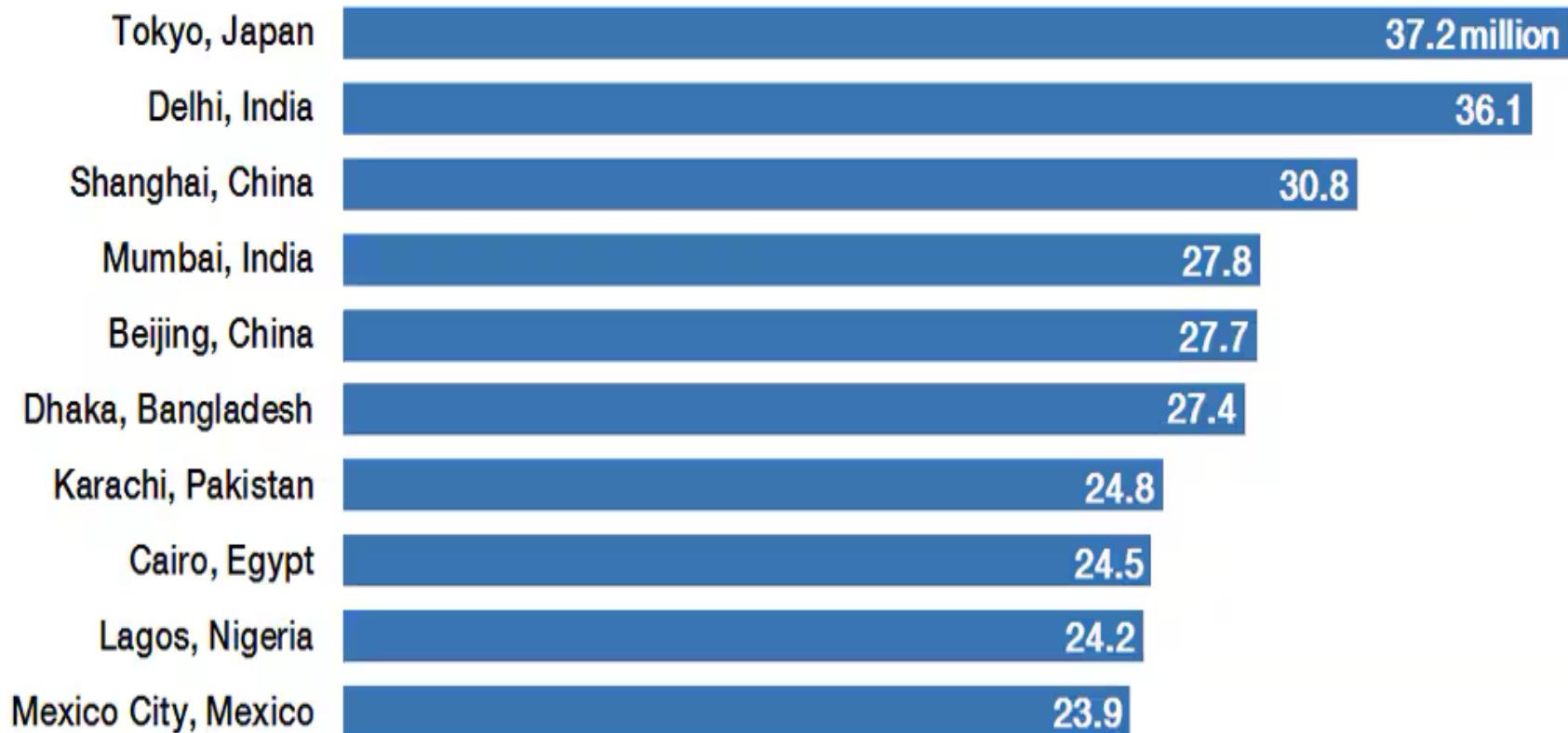
- Established in 1986
- 28 affiliated societies
- Advancing the science and practice of trenchless technology , the study, training and research.
- www.istt.com
- Published Papers (hundreds on web site)
- Webinars and conferences





These will be the world's biggest cities in 2030

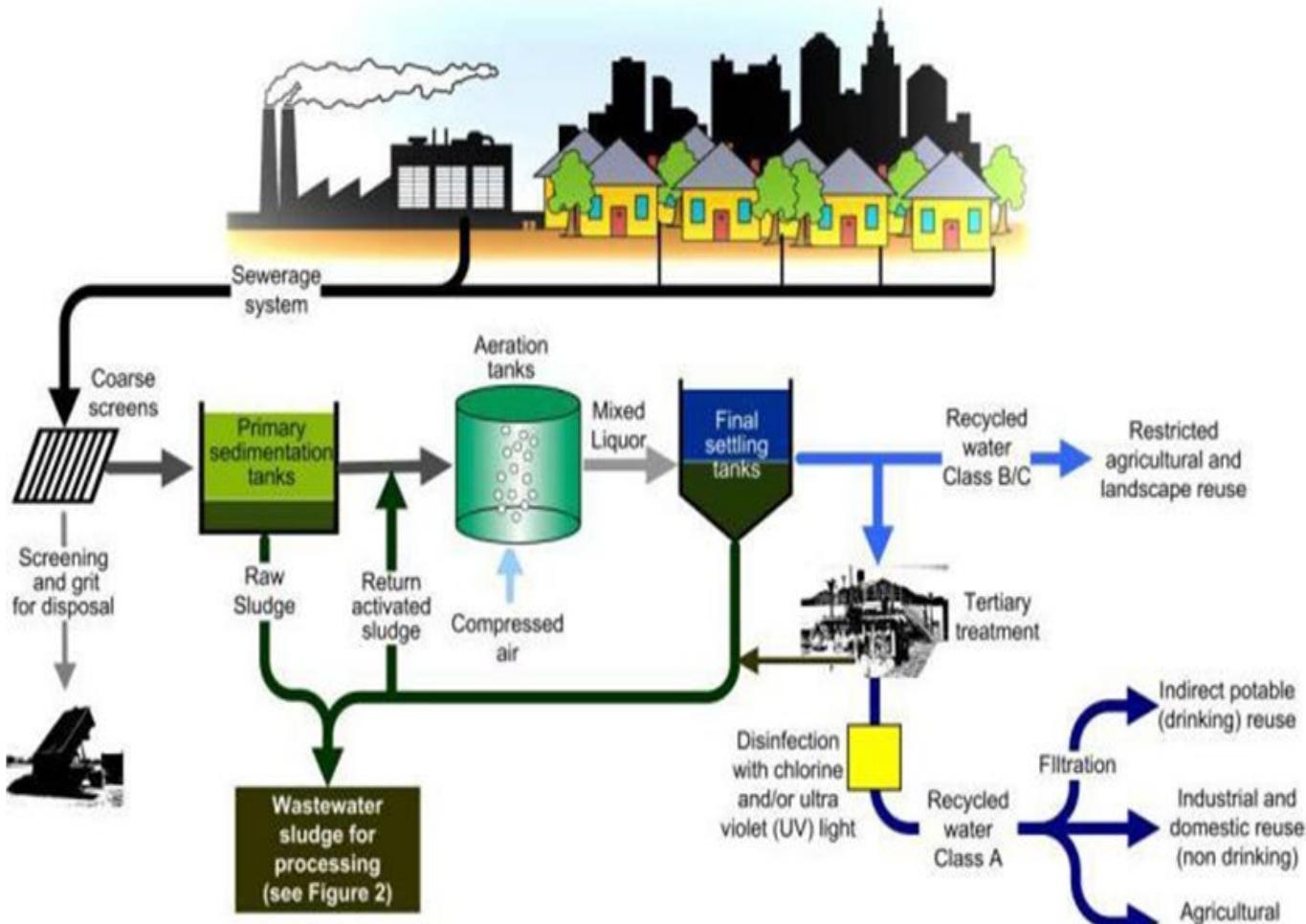
Forecast population, in millions, according to the UN World Urbanization Prospects, 2014 revision



THE
WORLDS
MEGA
CITIES

Source: UN World Urbanization Prospects, 2014 revision

STANDARD SEWER SYSTEM



WHEN THINGS GO WRONG



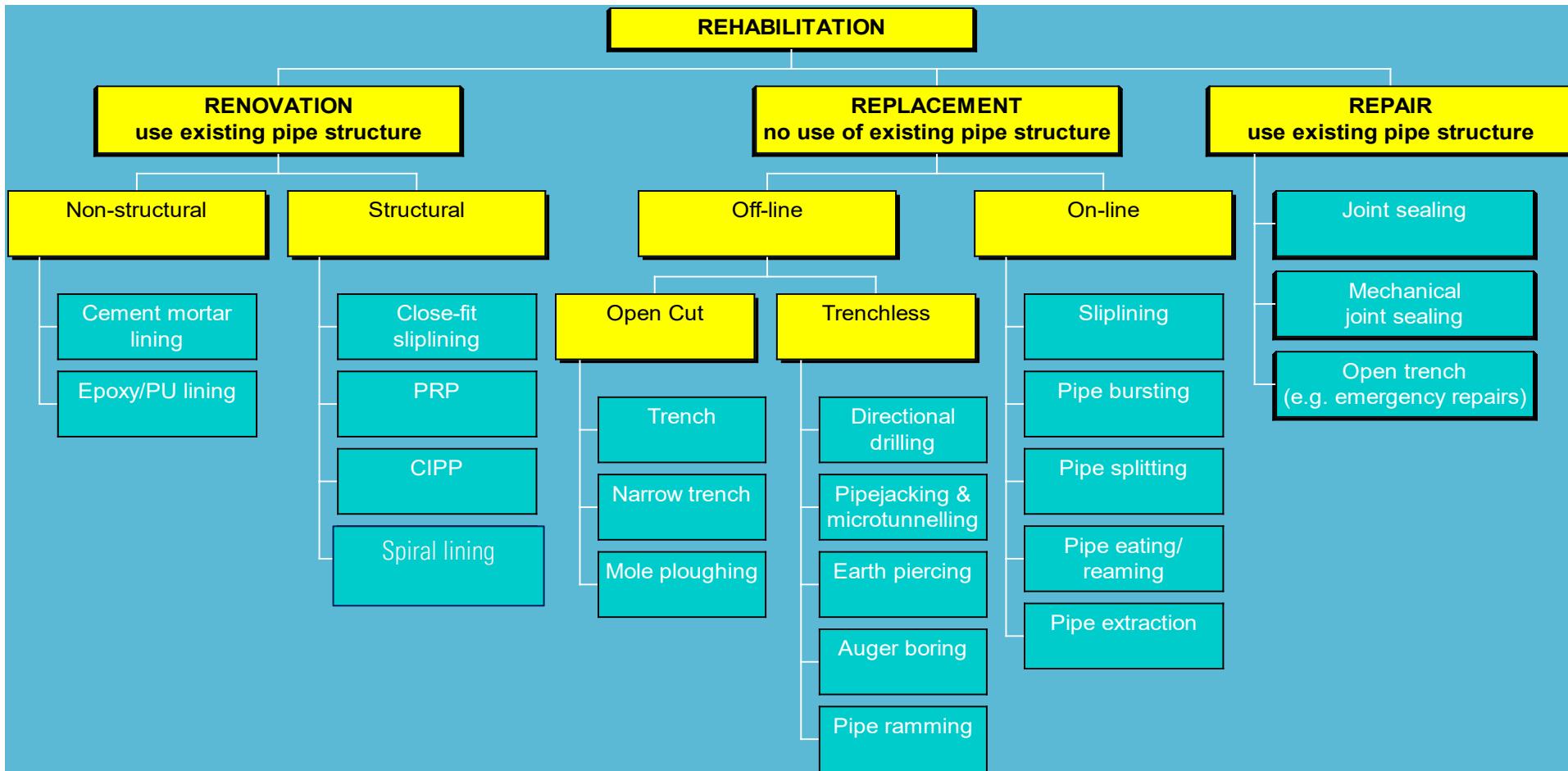
- Sink Holes
- Loss of water services
- Traffic Chaos
- Infrastructure Loss
- Water Loss
- Increased costs
- Environmental impact
- Population Health impact

POLUTION

*RIVERS
LAND
SEA*

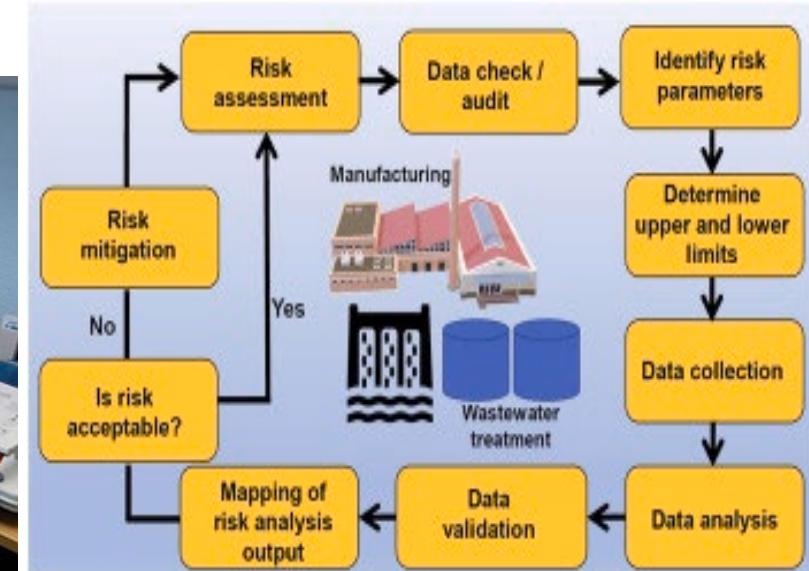
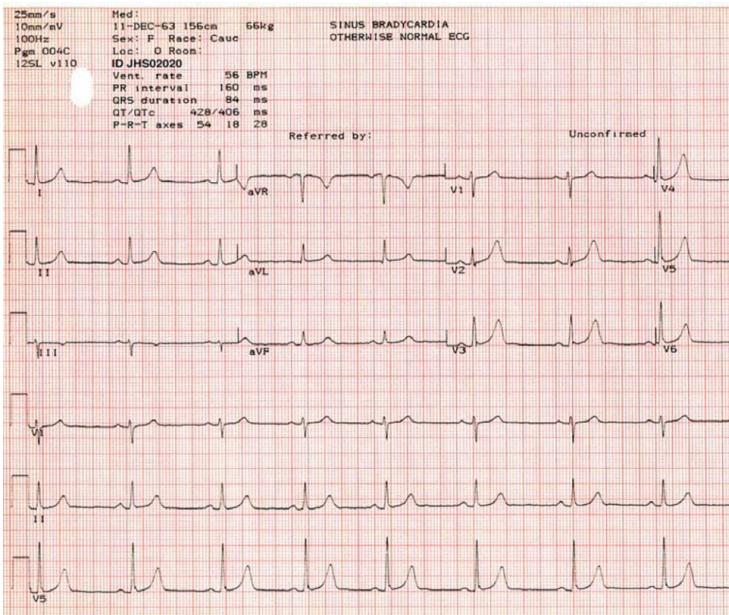


WHAT IS TRENCHLESS



An aerial photograph of a city street showing a dense network of underground utility lines. The lines are color-coded and run in various directions beneath the asphalt. In the background, there are buildings, trees, and a few people walking on the sidewalk. The image serves as a visual metaphor for the underground infrastructure that trenchless technology is designed to manage.

TRENCHLESS TECHNOLOGY



INSPECTION, CONDITION ASSESSMENT

VISUAL OPTIONS WITH CAMERAS

- ADDITIONAL SURVEY METHODS
-
- LIDAR
- LASER SURVEY
- EMC DIAGNOSITICS
- AIR AND PRESSURE TESTING
- AI OPTIONS



International Aramoon Corp. IAC شفعت و إصلاح شبكات المياه وصرف الصحي بدون حفر Non-Dig Test & Repair for Water & Sewer Network																																																																																																												
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Survey direction:	Survey downstream	Water protection zone:	Water protection zone 1																																																																																																									
Nom. diameter:	500	Material:	Glass fiber reinforced plastic																																																																																																									
Line length:	0.00	Pipe length:	12.00																																																																																																									
Video tape nr.:	Inspection																																																																																																											
Reason of survey:	Assessment of complete remedial or renovation works																																																																																																											
Position in traffic:	Main road - suburban/rural (all other roads with h)																																																																																																											
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International Aramoon Corp. IAC شفعت و إصلاح شبكات المياه وصرف الصحي بدون حفر Non-Dig Test & Repair for Water & Sewer Network			
Defect photo Number : 3, 4			
Line-nr.:	03/P Line600	Report nr.:	34/Dhahran600
Start manhole:	AVC 5	End manhole:	STA 3414
Photo:	3		
Position:	268.50		
State:	MP--		
Description:	Pipe damaged Circumferential, 3:00 to 9:00 o'clock position		
Photo:	4		
Position:	270.20		
State:	PO--		
Description:	Protruding Cable, pipe wall, 4:00 to 8:00 o'clock		
KDE32 - Report Page : 4			

CCTV SURVEYS





CURED IN PLACE PIPE (CIPP)

Most materials used on sewer networks are **manufactured in a factory under full QA & testing regimes** and are installed on site. (FFRP is a good example).

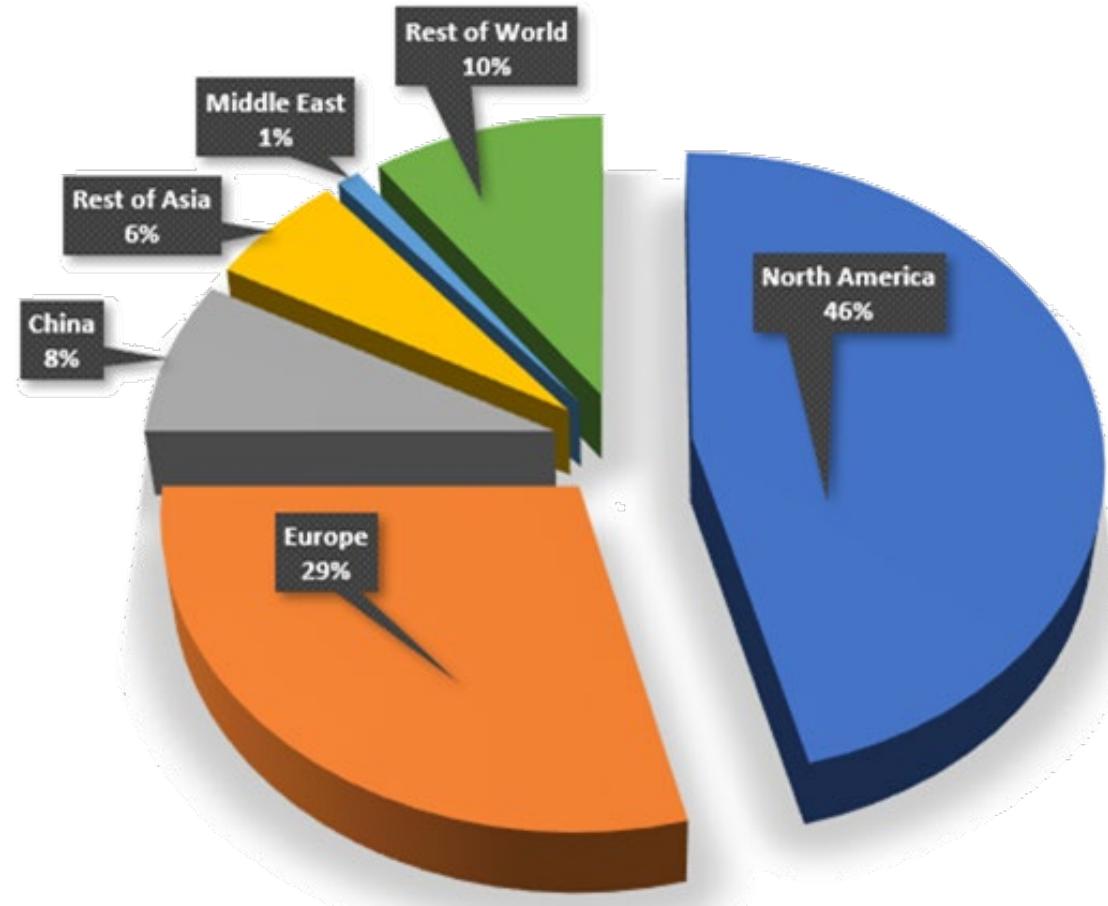
Sewer lining using cured in place is a manufacturing process that is **carried out on site** by a Contractor in a similar way to structural concrete. The liner and resin, being inserted into the the pipe and then cured (hardened).

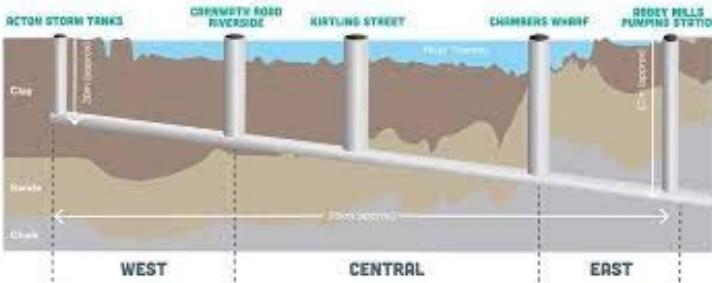
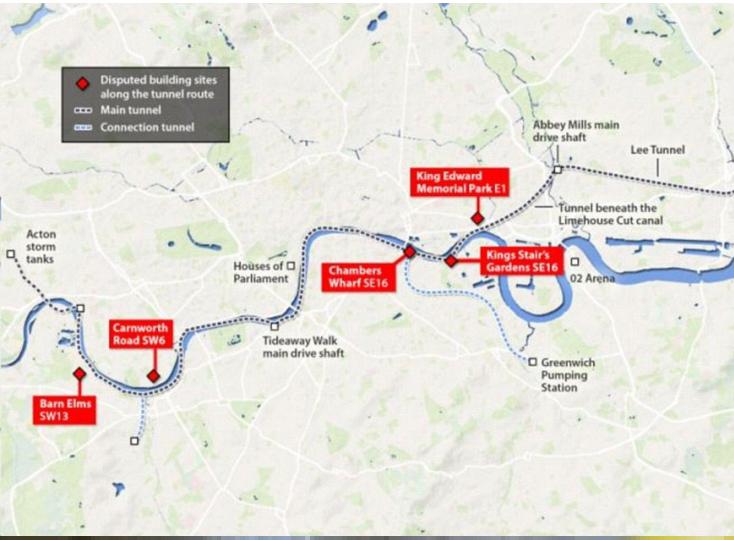
The need for correct testing regimes are key to ensure the final product meets the specification.

A snapshot of markets share ...

CIPP Installation Gravity Sewers - 2021 (+/- 5%)

- Total 17,000 km
- Estimated installed value around \$3-3.5 billion





*NEW THINKING USING TRENCHLESS
THAMES TIDEWAY*

CONCLUSIONS, WHY TRENCHLESS

- Ageing Infrastructure
- Global growth in population and demand on services
- Impact of climate change on networks
- Technologies and testing regimes exist to improve networks and assets and offer sustainable solutions
- Education, better understanding, working together for the best use of resources

